

TORRENS MINING IPO OFFER OPENS

Torrens Mining Limited (“**Torrens**” or “**the Company**”) is pleased to announce that following the expiry of the prospectus exposure period, the Company’s initial public offer has now opened. The Company will commence acceptance of applications under the offer from 23 November 2020. The offer period will be open until 5:00pm (WST) on 4 December 2020 unless closed early or extended by the Company. The full indicative timetable can be found in the prospectus.

The offer is made under the Company’s prospectus dated 13 November 2020, a copy of which may be obtained from our website at www.torrensmining.com.

Applications may be made by the electronic application form which accompanies the prospectus from our website at www.torrensmining.com. Please follow the link on the homepage.

The prospectus is an important document. Potential investors should read the prospectus in its entirety and consider the information it contains when deciding whether to apply for shares under the offer.

The Company has already made an application to ASX for its admission to the official list of ASX and the quotation of its shares (ASX:TRN pending) consequent upon a successful offer.

Please refer to the investor page at <https://www.torrensmining.com/announcements> for ongoing announcements.

For matters relating to your shareholding in Torrens, please contact Computershare (within Australia): 1300 850 505 or (outside Australia): +61 3 9415 4000.

For information relating to Torrens Mining Limited please contact info@torrensmining.com or the Company Secretary, David Palumbo at david@miningcorporate.com.au and (within Australia) 08 9481 0389 or (outside Australia) +61 8 9481 0389.

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On behalf of

Bill Bloking, Chairman,
Torrens Mining Limited